Open Actions Tracker Board (Version 1.0) Incident Independent Based

Description: This board tracks open action items for an agency (e.g. Health Department). This board was based off the Corrective Action Tracking board.

Views: There are several list views for this board that look similar—one for users with read only capability, the second for users who have privileges to create and edit open action records, and the third for creating, editing and removing open actions.

List View – This view lists all corrective action items. The addition or function of buttons varies depending on the access level granted.

Tr	rainin	g - 2016			FCHD Open Actions T	racker	Fi	ilter By Status: All 🗸
	New F	Record			Search	Clear Search		
	ID#	item	Status	Description	Assigned	Assigned Date/Time	Closed Date/Time	Edit/View
	<u>1</u>	test 1	Closed	test	FIRE - FS615 (For Fire Station 15 Personnel)	04/07/2016 14:10:14	04/13/2016 14:18:22	Edit Details

Default Features

- Data filtering by the status value using the filter drop down list provided in the header.
- *Details* button to access additional information that provides access to provide actions that have taken place.
- *Edit* button to modify the open action information. This button is visible only if you have been granted privileges to edit.
- New record creation by clicking the *New Record* button. This button is only visible where access has been granted.
- Search capability on the event name, event description and assigned to fields.

Variation: None

Input (Edit) Corrective Actions/Improvement Plan View – This view is for users to enter/update open action information. A separate edit view is available for providing updates on progress and status of an open action.

New Record	
Save Cancel	
Status	
Start Date / Time	
Item	
Item Description	
Address	Get Address Map It
Assigned	
Assigned Date / Time	
Closed Date / Time	

Default Features

- Drop down lists to maintain data consistency
- Test area fields for the item description
- This board is Mapper enabled so the address can be geocoded and the location displayed on a map.
- Date/Time picker code to facilitate proper date format.

Variations: None



Open Action with view/access to the action items view: This view enables users to record the actions they have taken for the base record.

	FCł	HD Open Actions	Tracker			
Back						
ltem	test 1					
	04/12/2016 12:59:23					
Status						
Item Description	•					
· · · ·	1000 North Memorial D	rive, VA 22211				
Assigned						
Assigned Date/Time	04/07/2016 14:10:14					
Closed Date / Time	04/13/2016 14:18:22					
		-				
Initial Date/Time	Status	Entered By	Action	Edit		
04/12/2016 13:37:36	In Progress	Ciprian Sufitchi	Eversies Centreller			
			Exercise Controller	Edit View		
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New Record Save Cancel Entered By Joan E. Koss Initial Date / Time Input test 1 Status Action Location Location Length (in Hours) Number of Staff Action Notes
Default Features • Drop down lists to maintain data consistency • Text area field for the action notes • Date/Time picker code to facilitate proper date format. • Drop down lists to maintain data consistency • Text area field for the action notes • Date/Time picker code to facilitate proper date format. • Drop down lists to maintain data consistency • Variations: None

